



SONERGON CAPITAL
(A DIVISION OF SONERGON OIL & GAS LIMITED)

**Integrated Ecosystem for
Global Financing, Project
Development & Enterprise
Expansion**



Systemic Barriers

Modern enterprises are stifled by a **crippling lack of liquidity** and rigid institutional constraints that prevent scaling.

- › **Financial Instability**

High debt-to-profit ratios and massive balloon payments drain cash flow and reinvestment potential.

- › **Rigid Lending**

Traditional banks require bankable collateral that many upstart and established firms simply lack.

- › **Supply Chain Friction**

Generic marketplaces offer unvetted goods, leading to inconsistent results and operational downtime.

The Solution

We provide **bankable collaterals**, project development, technology, healthcare and energy solutions, increased MSME, global SME and related jobs and opportunities, guaranteed funding exit strategies and **vett**ed **resources** through an integrated ecosystem that bypasses traditional banking constraints.



Our Product

SONERGON develops and operates a multi-engine ecosystem bridging financial liquidity and operational resources.

› **Agile Financial Support**

Proprietary platforms deploy liquidity and bankable collateral, bypassing rigid institutional banking constraints.

› **Integrated Asset Development & Management**

Developing Oil and Gas Assets and Joint Venture Gold & Mineral Mines into global hub markets and providing custom digital interface allows Sonergon and clients to manage assets and financial records in real-time, enhancing global investment participation in products from acquired assets.

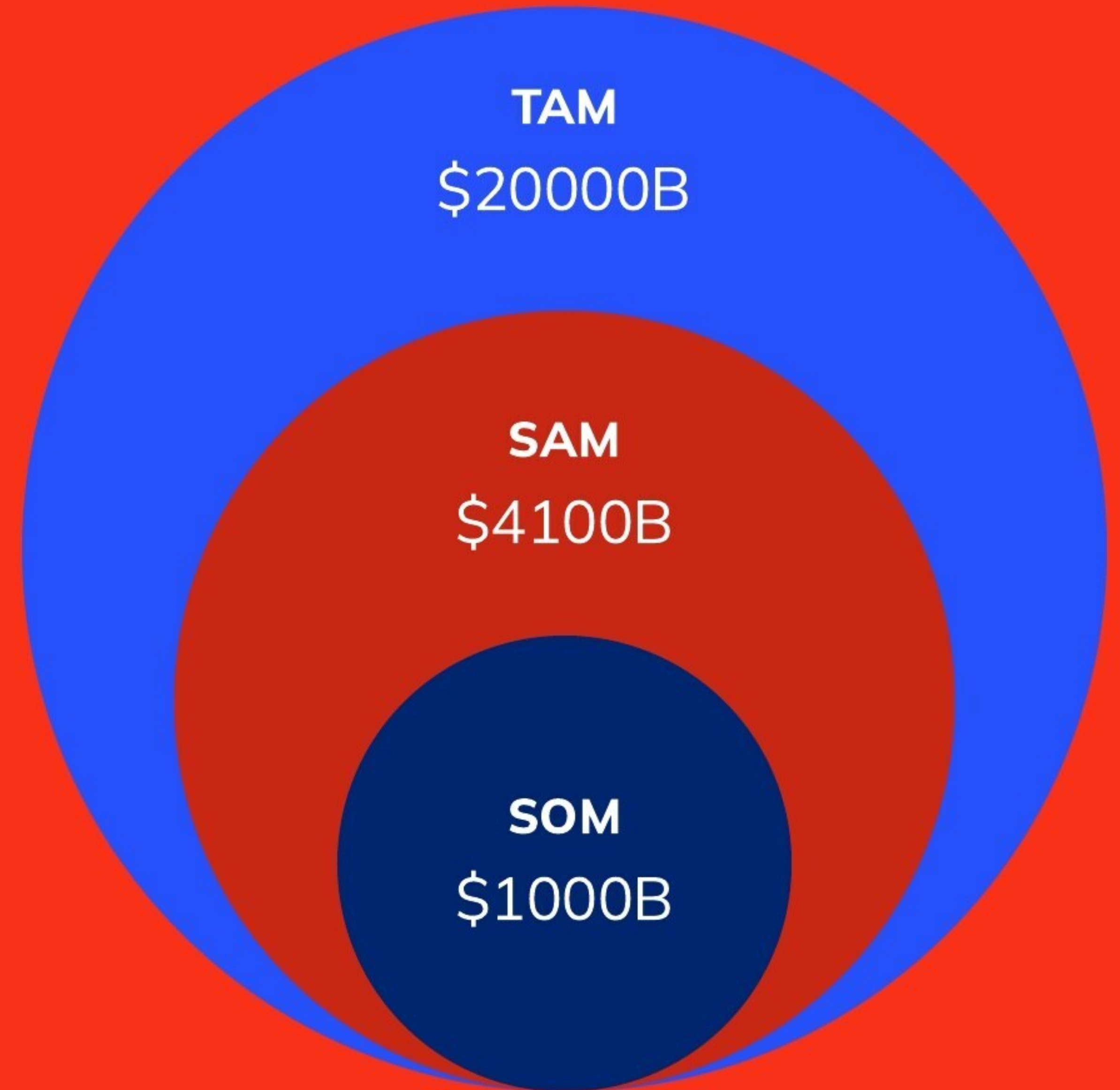
› **Rigorous Product Vetting**

Our Technical specialists have developed highly tested security and medical alert equipment, helping protect communities and their investments

Target Market

A \$20T global opportunity serving underserved SMEs with a realistic \$1T Year 1 target.

- **TAM: \$20T** — Global SMEs seeking reliable products and services
- **SAM: \$4.1T** — High-value SMEs underserved by traditional institutions
- **SOM: \$1T** — Regional growth partners and professional startups
- **Beachhead** — Focusing on professional service firms needing credit support and vetted operational resources.



Market Gaps

Traditional competitors operate through a **transactional lens**, failing to integrate financial support with quality-vetted resources. SONERGON bridges this gap by providing a **multi-engine model** that combines bankable collateral with high-standard global investments and retail excellence.

› Traditional Banks

Rigid lending requirements and a lack of bankable collateral prevent SMEs from accessing the rapid liquidity needed for growth.

› Online Marketplaces

Generic digital platforms offer unvetted products, leading to supply chain inconsistencies and high operational friction for risk-averse firms.

› Local Retailers

Physical providers lack the integrated financial tools and global e-commerce reach required to scale businesses to international demand.

Competitive Advantages

	Integrated Financing	Product Vetting	Active Mentorship	Global Reach
SONERGON				
Local Retailers		Short Text		
Online Marketplaces				

Business Model

Our diversified revenue streams ensure financial stability & sustainability, increased economic productivity through affordable healthcare & security, medical assets acquisitions - USA and globally, hospitality investments, technology growth acquisitions, and creating viable SME growth and job opportunities across the enterprise lifecycle.

INVESTING IN SUBSIDIARY
OF S&P AA RATED PUBLICLY
TRADED COMPANY &
FINANCING
PUBLIC TRUSTEE
INVESTMENTS

\$1.65Billion

Value and Yielding

8-10%

in annual returns

HEALTHCARE
INSURANCE &
OTHER
PRODUCTS

\$10M

In partnership with subsidiary of
French Euro 1.4T company

PROPRIETARY
SOFTWARE &
HARWARE
MANUFACTURING
& LICENSING

\$8M

Contract Manufacturing

MINING, ENERGY
& COMMODITY
TRADING FROM
JV MINES

10M

Global trading infrastructure in the
works

Sonergon & Partners' New Programs in Europe and Africa

HEALTH & SECURITY ECONOMIC PRODUCTIVITY & TECHNOLOGY DEVELOPMENT

FIRST IN AFRICA

PARTNERED WITH SUBSIDIARY OF EUROPEAN EURO 1.4T COMPANY TO PROVIDE AFFORDABLE HEALTH INSURANCE NATIONWIDE, IN NIGERIA AND INDIA, TO INCREASE MSME HEALTH AND ECONOMIC PRODUCTIVITY, WITH AN INVESTMENT MECHANISM THAT WIPES OUT THE COST.

INTRODUCED OUR PROPRIETARY REVSHARE REVOLUTION...GENERATING REVENUE FOR SHARE AND SHARES. THIS IS A PPP PROGRAM ALREADY PARTNERED WITH PRIVATE SECTOR ORGANIZATIONS, NGOS AND THE ORGANIZED PRIVATE SECTOR TO IMPLEMENT MASS NATIONWIDE MSME AND JOB GROWTH THROUGH OUR PROPRIETARY FINANCING AND TECHNOLOGY PRODUCING MSME MANUFACTURING OF SECURITY AND MEDICAL ALERT SOFTWARE AND HARDWARE DEVICES.

Sonergon & Partners' CSR from USA to Africa, beginning in Nigeria

MEDICAL INVESTMENTS & CSR

FIRST IN AFRICA

FIRST TO FINANCE AND IMPLEMENT NATIONWIDE PHARMACEUTICAL COMPOUNDING IN PARTNERSHIP WITH NAFDAC AND PHARMACY REGULATORY AGENCIES, AS A SOLUTION FOR THE CONSTANT MEDICATION OUT OF STOCK SYNDROME AND FOR CUSTOMIZED PERSONAL MEDICATIONS

FIRST TO FINANCE AND IMPLEMENT PILOT MEDICAL COMPOUNDING CENTER AT FMC LOKOJA, TRAINING DOCTORS AND PHARMACISTS NOW A TEACHING HOSPITAL

AUTHENTICATION TECHNOLOGY

FIRST IN AFRICA

FIRST TO INTRODUCE, FUND AND PROVIDE RFID AUTHENTICATION SOFTWARE AND HARDWARE TECHNOLOGY AS A SOLUTION TO COUNTERFEIT PRODUCTS IN PARTNERSHIP WITH NAFDAC

CSR: DONATED FULL SIZE AMBULANCE WITH OVER \$3.3 MILLION WORTH OF PHARMACEUTICAL MEDICATIONS TO THE PEOPLE AND GOVERNMENT OF PLATEAU STATE, MEDS USED IN ALL 17 LOCAL GOVTS OF THE STATE FOR OVER 2 YEARS

Traction

A decade of **operational excellence** and consistent financial activity.

YEAR 1 REVENUE

8-10%

Revenue from Investing in
Subsidiary of S&P AA rated
Publicly traded company &
Financing Public Trustee
Investments

YEAR2 REVENUE

\$44.5M

Increased revenue from
mining, technology and other
products

YEARS ACTIVE

10

Proven market presence.

SME REACH

12M

Identified global target
segment.

The Financing & 100% Capital Preservation!

**\$1.65 BILLION CREATES OVER
5,500
MSMEs & OTHER JOBS PER YR**

Financing \$1.65Billion in investment capital to scale our multi-engine model, accelerate over 5,000 MSMEs and other Jobs, supported by Oil And Gas, Minerals and Mining Acquisitions & Development, SME Manufacturing of our Non-Internet, Non- WiFi Proprietary Security and Medical Alert Software and Devices, Medical Assets Acquisitions in the United States and globally, ALL with Bankable Collaterals, Capital Preservation, and 100% Guaranteed Return of Capital Annually.

Contact Us

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Looking forward to hearing from you soon —

Thank You

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